Plan your professional development spending to ensure that your staff can support your bank's goals in 2026.

For more details, visit icba.org/education or call 800-422-7285.

ICBA Education

Annual Training Budget Worksheet **2026**

Conferences			CPE	ICBA Member	Nonmember	Non-Banker May be subject to ICBA approval.
Fraud Conference	April 7–9 Sept. 16–18	Livestream	20.5	$795	$895	$1,295
Annual Current Issues Certification Conference	Sept. 21–24	Phoenix, AZ	30	$1,345 (4 days) $995 (3 days) $695 (2 days) $395 (1 day)	$1,895 (4 days) $1,295 (3 days) $895 (2 days) $495 (1 day)	$2,245 (4 days) $1,495 (3 days) $995 (2 days) $595 (1 day)
	Oct. 26–29	Livestream				
Enhancing Organizational Value Conference	Sept. 10-11	Nashville, TN	14	$795	$995	—

Institutes Certification exam dates at icba.org/seminars.			CPE	ICBA Member	Non-Member	Non-Banker May be subject to ICBA approval.	Certification Testing
Audit Institute Livestream split over two weeks	April 27–May 1 Oct. 6–8 & 13–15	Bloomington, MN Livestream	42.5	$3,299	$4,199	$4,799	$500 additional fee
Bank Security Institute	April 21–23 Aug. 4–6	Livestream Bloomington, MN	19.5	$1,699	$2,199	$2,699	
BSA/AML Institute	April 14–16 Aug. 11–13 Nov. 3–5	Livestream Livestream Dallas, TX	20	$1,699	$2,199	$2,699	
Commercial Lending Institute	Aug. 2–6	Bloomington, MN	45	$2,299	$2,999	$3,999	
Compliance Institute Livestream split over two weeks	May 12–14 & 19–21 Oct. 4–9	Livestream Dallas, TX	42	$2,999	$3,899	$4,799	
Consumer Lending Institute	June 2–4	Livestream	18.25	$1,699	$2,199	$2,699	
Credit Analyst Institute	March 31–April 2 Aug. 17–20	Livestream Dallas, TX	25.5	$1,699	$2,199	$2,699	
Data Analytics & AI Institute	June 9–11	Bloomington, MN	18.5	$1,699	$2,199	$2,699	
IT Institute	Aug. 31–Sept. 3	Bloomington, MN	31	$2,699	$3,599	$4,499	
Enterprise Risk Management Institute	Sept. 28–30	Bloomington, MN	21	$1,699	$2,199	NA	
Marketing Institute	Oct. 5–8	Nashville, TN	31.5	$1,699	$2,199	$2,699	

Seminars See icba.org/seminars for details.			CPE	ICBA Member	Nonmember	Non-Banker May be subject to ICBA approval.
NEW! CRA Foundations: Building Your Knowledge from the Ground Up Seminar	March 18	Livestream	4.5	$395	$495	—
CRA to Z: How to Build a Best-in-Class CRA Program Seminar	April 7–9 Aug. 18–20	Livestream Livestream	13.5	$895	$1,095	—
Loan Review Seminar	April 21–22	Livestream	12	$695	$795	$1,195
Commercial Loan Processor Seminar	April 15	Livestream	7.5	$495	$595	$695
Advanced Loan Review Seminar	April 23–24	Livestream	12	$695	$795	$1,195
Introduction to Call Report Seminar	May 12	Livestream	7.5	$695	$795	$1,195
Advanced Call Report Seminar	May 13	Livestream	7.5	$695	$795	$1,195
NEW! From Impact to Credit: Documenting CRA Activities Seminar	June 18	Livestream	4.5	$395	$495	—
NEW! Innovation Workshop	June 23–24	Livestream	15.5	$1,699	$2,199	—
	Oct. 28–29	Livestream	15.5	$795	$1,195	—
Community Bank Human Resources Seminar	June 24–25	Livestream	17	$795	$895	$1,295
NEW! How to Complete CTRs & SARs Seminar	July 16	Livestream	4.5	$395	$495	$595
Agricultural Credit Analysis Seminar	July 23	Livestream	8	$495	$595	$695

Dates are subject to change.

Seminars See icba.org/seminars for details.			CPE	ICBA Member	Nonmember	Non-Banker May be subject to ICBA approval.
Vendor Management Seminar	July 28–29	Livestream	11	$695	$795	—
Identifying & Addressing Distressed Loans Seminar	July 30	Livestream	8	$495	$595	$695
Analyzing Your Bank's Financial Statement Seminar	Aug. 12	Livestream	7.5	$495	$595	$695
CFO Forum	Aug. 19–20	Livestream	12.5	$795	$895	—
NEW! Managing High Risk Customers: CDD & EDD Best Practices Seminar	Aug. 26	Livestream	4.5	$395	$495	$595
Financial Statement Analysis Seminar	Sept. 9	Livestream	8	$495	$595	$695
NEW! HMDA Compliance Refresher: Key Requirements, Best Practices, and Common Pitfalls Seminar	Sept. 9	Livestream	4.5	$395	$495	$595
Cash Flow Analysis Seminar	Sept. 10	Livestream	8	$495	$595	$695
NEW! CRA Foundations for Small Banks Seminar	Oct. 21	Livestream	4.5	$395	$495	$595
NEW! CRA Foundations for ISB and Large Banks Seminar	Oct. 22	Livestream	4.5	$395	$495	$595
Community Bank Treasury Management Seminar	Oct. 22	Livestream	6	$495	$595	$695
Auditing IT General Controls Seminar	Oct. 1–2	Livestream	11	$695	$795	$1,195
NEW! Building Your Story: Crafting an Effective CRA Performance Context Seminar	Nov. 10	Livestream	2	$295	$395	—

Bank Director Events			CPE	ICBA Member	Nonmember	ICBA Member & BDP Subscriber	ICBA Nonmember & BDP Subscriber
ICBA Bank Director Current Issues Seminar Must be fully registered for ICBA LIVE	March 1, 2027	Las Vegas, NV	4	Check **icba.org/live** for pricing and registration information			
ICBA Bank Director Forum 1	April 2	Livestream	4.5	$395	$495	$295	$395
ICBA Bank Director Forum 2	June 4	Livestream	4.5	$395	$495	$295	$395
ICBA Bank Director Forum 3	Sept. 3	Livestream	4.5	$395	$495	$295	$395
ICBA Bank Director Forum 4	Nov. 5	Livestream	4.5	$395	$495	$295	$395

Bank Director Exclusives	ICBA Member & BDP Subscriber	ICBA Member	Nonmember
ICBA Bank Director Program	—	$895	$1,495
Director Digital Training Series	$0	$599	$799
The Ultimate Guide for Bank Directors	$39.95	$42.95	$49.95

Online Course Plans Full access to 450+ courses	ICBA Member	Nonmember
Standard	$699	$2,099
Custom	$1,299	$2,999
Premium	$6,499/year + one-time $2,500	$9,999/year + one-time $2,500
Cloud Delivery	$2,499/year + one-time $2,500	$3,999/year + one-time $2,500

Online Certificates	
Audit, Compliance, HR Generalist, Principles of Banking, Teller Specialist, Universal Banker	Price varies—visit **icba.org/education**

Online Course Bundles	ICBA Member	Nonmember
Bank Compliance, HSA/IRA, Leadership, and Management	$299–$349	$599–$699

Webinars	ICBA Member	Nonmember
Unlimited Webinar Pass 12-month subscription. One price for 80+ live webinars and 100+ on-demand webinars.	$1,649	$3,349
Single live webinar	$209	$309
Single on-demand webinar	$229	$329
Live + on-demand webinar bundle	$279	$479

Resources	ICBA Member	Nonmember
Audit Working Papers	$599	$899
Bank Policies	Price varies—visit **icba.org/education**	
Check Your Ad	$599	$899
Compliance Working Papers	$599	$899
Professional Development Planner	$599	$2,499

Dates are subject to change.

Annual Training Budget Worksheet **2026**

Conferences	Employees	Cost	Total
Fraud Conference			
Annual Current Issues Certification Conference			
Enhancing Organizational Value Conference			
Institutes	**Employees**	**Cost**	**Total**
Audit Institute			
Bank Security Institute			
BSA/AML Institute			
Commercial Lending Institute			
Compliance Institute			
Consumer Lending Institute			
Credit Analyst Institute			
Data Analytics & AI Institute			
IT Institute			
Enterprise Risk Management Institute			
Marketing Institute			
Seminars	**Employees**	**Cost**	**Total**
NEW! CRA Foundations: Building Your Knowledge from the Ground Up Seminar			
CRA to Z: How to Build a Best-in-Class CRA Program Seminar			
NEW! CRA Foundations for Small Banks Seminar			
NEW! CRA Foundations for ISB and Large Banks Seminar			
Loan Review Seminar			
Commercial Loan Processor Seminar			
Advanced Loan Review Seminar			
Introduction to Call Report Seminar			
Advanced Call Report Seminar			
NEW! From Impact to Credit: Documenting CRA Activities Seminar			
NEW! Innovation Workshop			
Community Bank Human Resources Seminar			
NEW! How to Complete CTRs & SARs Seminar			
Agricultural Credit Analysis Seminar			
Vendor Management Seminar			
Identifying & Addressing Distressed Loans Seminar			
Analyzing Your Bank's Financial Statement Seminar			
CFO Forum			
NEW! Managing High Risk Customers: CDD & EDD Best Practices Seminar			
Financial Statement Analysis Seminar			
NEW! HMDA Compliance Refresher: Key Requirements, Best Practices, and Common Pitfalls Seminar			
Cash Flow Analysis Seminar			
Community Bank Treasury Management Seminar			
Auditing IT General Controls Seminar			

Seminars	Employees	Cost	Total
NEW! Building Your Story: Crafting an Effective CRA Performance Context Seminar			

Bank Director Events	Employees	Cost	Total
ICBA Bank Director Current Issues Seminar (ICBA LIVE)			
ICBA Bank Director Forum 1			
ICBA Bank Director Forum 2			
ICBA Bank Director Forum 3			
ICBA Bank Director Forum 4			

Bank Director Exclusives	Employees	Cost	Total
ICBA Bank Director Program			
Director Digital Training Series			
The Ultimate Guide for Bank Directors			

Online Course Plans	Employees	Cost	Total
Standard			
Custom			
Premium			
Cloud Delivery			

Online Certificates	Employees	Cost	Total
Audit			
Compliance			
HR Generalist			
Principles of Banking			
Teller Specialist			
Universal Banker			

Online Course Bundles	Employees	Cost	Total
Bank Compliance			
HSA/IRA			
Leadership			
Management			

Webinars	Employees	Cost	Total
Unlimited Webinar Pass			
Single live webinar			
Single on-demand webinar			
Live + on-demand webinar bundle			

Resources	Employees	Cost	Total
Audit Working Papers			
Bank Policies			
Check Your Ad			
Compliance Working Papers			
Professional Development Planner			

	Grand Total:	