

# Annual Training Planner



## Budget Worksheet

Plan your professional development spending to ensure that your staff can support your bank's goals in 2025. Dates are subject to change.

For more detailed information, visit [icba.org/education](https://icba.org/education) or call ICBA Education at 800-422-7285.

Conferences			ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Annual Current Issues Conference	Sept. 22-25	Bloomington, MN	\$1,345 (4 days) \$995 (3 days)	\$1,895 (4 days) \$1,295 (3 days)	\$2,245 (4 days) \$1,495 (3 days)		
	Oct. 20-23	Livestream	\$695 (2 days) \$395 (1 day)	\$895 (2 days) \$495 (1 day)	\$995 (2 days) \$595 (1 day)		
						<b>Total</b>	

Institutes			CPE	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Audit Institute	May 4-9	Bloomington, MN	42.5	\$3,299	\$4,199	\$4,799		
	Sept. 9-11 & 16-18*	Livestream						
Bank Security Institute	April 22-24	Livestream	19.5	\$1,699	\$2,199	\$2,699		
	Aug. 12-14	Bloomington, MN						
BSA/AML Institute	April 15-17	Livestream	18.5	\$1,699	\$2,199	\$2,699		
	Aug. 5-7	Dallas, TX						
	Nov. 4-6	Livestream						
Commercial Lending Institute	June 1-6	Dallas, TX	45	\$2,299	\$2,999	\$3,999		
Compliance Institute	June 3-5 & 10-12*	Livestream	42	\$2,999	\$3,899	\$4,799		
	Sept. 14-19	Bloomington, MN						
Consumer Lending Institute	May 20-22	Livestream	23	\$1,699	\$2,199	\$2,699		
Credit Analyst Institute	May 19-22	Bloomington, MN	25.5	\$1,699	\$2,199	\$2,699		
	Aug. 12-14	Livestream						
<b>New!</b> Data & Analytics Institute	June 10-12	Bloomington, MN	TBA	\$1,699	\$2,199	\$2,699		
Enterprise Risk Management Institute	Sept. 29-Oct. 1	Bloomington, MN	21	\$1,699	\$2,199	NA		
<b>New!</b> Marketing Institute	Oct. 6-9	Dallas, TX	27	\$1,699	\$2,199	\$2,699		
IT Institute	Oct. 6-9	Atlanta, GA	38	\$2,699	\$3,599	\$4,499		
							<b>Total</b>	

Certification testing fee is an additional \$500. Certification exam dates at [icba.org/seminars](https://icba.org/seminars). \*Split over two weeks

Seminars & Forums			CPE	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost	
Identifying & Addressing Distressed Loans Seminar	April 1	Livestream	8	\$495	\$595	\$695			
	Aug. 5								
Commercial Loan Processor Seminar	April 2	Livestream	7.5	\$495	\$595	\$695			
Fraud Seminar	April 8–10	Livestream	20.5	\$795	\$895	\$1,295			
	Sept 9–11								
Loan Review Seminar	April 22–23	Livestream	12	\$695	\$795	\$1,195			
Advanced Loan Review Seminar	April 24–25	Livestream	12	\$695	\$795	\$1,195			
FDICIA Seminar	April 29–30	Livestream	11.5	\$695	\$795	\$1,195			
Agricultural Credit Analysis Seminar	April 30	Livestream	8	\$495	\$595	\$695			
	July 31								
Financial Statement Analysis Seminar	May 6	Livestream	8	\$495	\$595	\$695			
Cash Flow Analysis Seminar	May 7	Livestream	8	\$495	\$595	\$695			
Introduction to Call Report Seminar	May 13	Livestream	7.5	\$695	\$795	\$1,195			
Advanced Call Report Seminar	May 14	Livestream	7.5	\$695	\$795	\$1,195			
Commercial Real Estate Lending Seminar	June 17	Livestream	7.5	\$495	\$595	\$695			
Analyzing Your Bank's Financial Statement Seminar	June 18	Livestream	7.5	\$495	\$595	\$695			
Community Bank Human Resources Seminar	June 24-25	Livestream	17	\$795	\$895	\$1,295			
Vendor Management Seminar	July 29–30	Livestream	11	\$695	\$795	—			
CFO Forum	Aug 26-27	Livestream	12.5	\$795	\$895	—			
Auditing IT General Controls Seminar	Oct. 2–3	Livestream	11	\$695	\$795	\$1,195			
Community Bank Treasury Management Seminar	Oct. 16	Livestream	6	\$495	\$595	\$695			
Enhancing Organizational Value Conference	TBA	TBA	14	\$795	\$895	—			
								<b>Total</b>	

\*See [icba.org/seminars](http://icba.org/seminars) for details.

Bank Director Events			CPE	ICBA Member	Non-Member	Bank Director Program Subscriber	Bank Director Program/ICBA Non-Member	No. to Attend	Cost
Bank Director Current Issues*	March 11	Nashville, TN	4			Check <a href="http://icba.org/live">icba.org/live</a> for pricing			
Bank Director Forum 1	April 3	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 2	June 5	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 3	Sept. 11	Livestream	4.5	\$395	\$495	\$295	\$395		
Bank Director Forum 4	Dec. 4	Livestream	4.5	\$395	\$495	\$295	\$395		
								<b>Total</b>	

\*Must be fully registered for ICBA LIVE

Bank Director Exclusives	Bank Director Program Subscriber/ICBA Member	ICBA Member	Non-Member	Cost
Bank Director Program	—	\$895	\$1,495	
Bank Director Videos	\$0	\$599	\$799	
The Ultimate Guide for Bank Directors	\$39.95	\$42.95	\$49.95	
				<b>Total</b>

Online Courses Full-Access Plans	ICBA Member	Non-Member	Cost
Standard	\$649	\$1,999	
Custom	\$1,299	\$2,999	
Premium	\$6,499/year + one-time \$2,500	\$9,999/year + one-time \$2,500	
Cloud Delivery	\$2,499/year + one-time \$2,500	\$3,999/year + one-time \$2,500	
Over 425 courses available!			<b>Total</b>

Online Course Bundles	ICBA Member	Non-Member	Cost
Bank Compliance, HSA/IRA, Workplace Compliance	\$199–\$299	\$499–\$599	
			<b>Total</b>

Online Certificates	ICBA Member	Non-Member	Cost
Audit, Compliance, HR Generalist, Principles of Banking, Teller Specialist, Universal Banker	Price varies—visit <a href="http://icba.org/education">icba.org/education</a>		
			<b>Total</b>

Webinars	ICBA Member	Non-Member	Cost
Unlimited Webinar Pass*	\$1,595	\$3,295	
Single live webinar	\$209	\$309	
Single on-demand webinar	\$229	\$329	
Live + on-demand webinar bundle	\$249	\$449	
*12-month subscription. One price for 80+ live webinars and 100+ on-demand webinars.			<b>Total</b>

Resources	ICBA Member	Non-Member	Cost
Audit Working Papers	\$599	\$799	
Bank Policies	Price varies—visit <a href="http://icba.org/education">icba.org/education</a>		
BSA/AML Video Training Series	\$699	\$899	
Check Your Ad	\$599	\$899	
Compliance Working Papers	\$599	\$799	
Professional Development Planner	\$499	\$2,499	
			<b>Total</b>