

# Annual Training Planner



## Budget Worksheet

Plan your professional development spending to ensure that your staff can support your bank's goals in 2024. Dates are subject to change.

Certification Institutes			ICBA Member	Non-Member	Non-Banker	Testing Fee	No. to Attend	Cost
<b>Audit Institute</b>	May 14–16 & 21–23*	Livestream	\$3,299	\$4,199	\$4,799	\$500		
	Sept. 8–13	Bloomington, MN						
<b>Bank Security Institute</b>	Feb. 27–29	Livestream	\$1,699	\$2,199	\$2,699	\$500		
	Aug. 27–29	Bloomington, MN						
<b>BSA/AML Institute</b>	May 7–9	Bloomington, MN	\$1,699	\$2,199	\$2,699	\$500		
	Aug. 6–8	Livestream						
	Nov. 5–7	Dallas, TX						
<b>Commercial Lending Institute</b>	Aug. 18–23	Bloomington, MN	\$2,299	\$2,999	\$3,999	\$500		
<b>Compliance Lending Institute</b>	Feb. 25–March 1*	Dallas, TX	\$2,899	\$3,799	\$4,699	\$500		
	June 4–6 & 11–13*	Livestream						
	Oct. 6–11	Bloomington, MN						
<b>Consumer Lending Institute</b>	Sept. 24–26	Livestream	\$1,699	\$2,199	\$2,699	\$500		
<b>Credit Analyst Institute</b>	April 16–18	Livestream	\$1,699	\$2,699	\$2,999	\$500		
	Aug. 11–14	Dallas, TX						
<b>Enterprise Risk Management Institute</b>	Sept. 30–Oct. 3	Bloomington, MN	\$1,699	\$2,199	N/A	\$500		
<b>IT Institute</b>	Sept. 29–Oct. 3	Dallas, TX	\$2,699	\$3,599	\$4,499	\$500		
*Split over two weeks							<b>Total</b>	

Conferences			ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
<b>Annual Current Issues Certification Conference</b>	Sept. 23–26	Nashville, TN	\$1,345 (4 days)	\$1,895 (4 days)	\$2,245 (4 days)		
			\$995 (3 days)	\$1,295 (3 days)	\$1,495 (3 days)		
	Oct. 21–24	Livestream	\$695 (2 days)	\$895 (2 days)	\$995 (2 days)		
			\$395 (1 day)	\$495 (1 day)	\$595 (1 day)		
<b>Total</b>							

Bank Director Events			ICBA Member	Non-Member	Bank Director Program Subscriber	Bank Director Program/ICBA Non-Member	No. to Attend	Cost
<b>Bank Director Current Issues*</b>	March 14	Orlando, FL	\$249	\$299	\$149	\$249		
<b>Bank Director Forum 1</b>	April 4	Livestream	\$395	\$495	\$295	\$395		
<b>Bank Director Forum 2</b>	June 13	Livestream	\$395	\$495	\$295	\$395		
<b>Bank Director Forum 3</b>	Sept. 12	Livestream	\$395	\$495	\$295	\$395		
<b>Bank Director Forum 4</b>	Nov. 14	Livestream	\$395	\$495	\$295	\$395		
*Must be fully registered for ICBA LIVE							<b>Total</b>	

Seminars & Forums			ICBA Member Early-bird*	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost	
Identifying & Addressing Distressed Loans Seminar (formerly Troubled Loans Seminar)	March 28	Livestream	\$395	\$495	\$595	\$695			
	Aug. 1								
Fraud Seminar	April 9–11	Livestream	\$695	\$795	\$895	\$1,295			
	Sept 10–12								
<b>New!</b> Commercial Loan Processor Seminar	April 23	Livestream	\$395	\$495	\$595	\$695			
Loan Review Seminar	April 23–24	Livestream	\$595	\$695	\$795	\$1,195			
Advanced Loan Review Seminar	April 25–26	Livestream	\$595	\$695	\$795	\$1,195			
Agricultural Credit Analysis Seminar	April 30	Livestream	\$395	\$495	\$595	\$695			
	July 31								
FDICIA Seminar	May 1–2	Bloomington, MN	\$595	\$695	\$795	\$1,195			
Call Report Seminar	May 8	Livestream	\$595	\$695	\$795	\$1,195			
Advanced Call Report Seminar	May 9	Livestream	\$595	\$695	\$795	\$1,195			
<b>New!</b> Enhancing Organizational Value Conference	May 9–10	San Antonio, TX	\$595	\$695	\$795	—			
Financial Statement Analysis Seminar	May 15	Livestream	\$395	\$495	\$595	\$695			
Cash Flow Analysis Seminar	May 16	Livestream	\$395	\$495	\$595	\$695			
<b>New!</b> Bank Credit Portfolio Management for Senior Managers Seminar	June 6, ½ day	Livestream	\$395	\$495	\$595	—			
<b>New!</b> Credit Portfolio Management for Bankers Seminar	June 6, ½ day	Livestream	\$395	\$495	\$595	—			
Community Bank Human Resources Seminar	June 11–13	San Antonio, TX	\$695	\$795	\$895	—			
Analyzing Your Bank's Financial Statement Seminar	June 12	Livestream	\$395	\$495	\$595	\$695			
Commercial Real Estate Lending Seminar	June 13	Livestream	\$395	\$495	\$595	\$695			
Vendor Management Seminar	July 30–31	Livestream	\$595	\$695	\$795	\$1,195			
CFO Forum	Aug. 26–27	Indianapolis, IN	\$695	\$795	\$895	—			
<b>New!</b> Community Bank Treasury Management Seminar*	Sept. 17	Livestream	\$395	\$495	\$595	\$695			
Advanced IT Seminar	Sept. 17–19	Livestream	\$595	\$695	\$795	\$1,195			
Auditing IT General Controls Seminar	Oct. 1–2	Livestream	\$595	\$695	\$795	\$1,195			
Community Bank Marketing Seminar	TBA	Bloomington, MN	\$695	\$795	\$895	\$1,295			
*See <a href="http://icba.org/seminars">icba.org/seminars</a> for details.								<b>Total</b>	

Bank Director Exclusives	Bank Director Program Subscriber	ICBA Member	Non-Member	Cost	
Bank Director Program	—	\$795	\$1,195		
Bank Director Videos	\$0	\$599	\$799		
The Ultimate Guide for Bank Directors	\$23.95	\$28.95	\$44.95		
				<b>Total</b>	

Online Learning Full-Access Plans			
	ICBA Member	Non-Member	Cost
Standard	\$649	\$1,999	
Custom	\$1,299	\$2,999	
Premium	\$6,499/year + one-time \$2,500	\$9,999/year + one-time \$2,500	
Cloud Delivery	\$2,499/year + one-time \$2,500	\$3,999/year + one-time \$2,500	
Over 425 courses available!			<b>Total</b>

Online Learning Course Bundles			
	ICBA Member	Non-Member	Cost
Bank Compliance, Business Skills, HSA/IRA	\$199–\$299	\$499–\$749	
			<b>Total</b>

Online Certificates			
	ICBA Member	Non-Member	Cost
Audit, Compliance, HR Generalist, Principles of Banking, Teller Specialist, Universal Banker	Price varies—visit <a href="http://icba.org/education">icba.org/education</a>		
			<b>Total</b>

Webinars			
	ICBA Member	Non-Member	Cost
Unlimited Webinar Pass*	\$1,595	\$3,295	
Single live webinar	\$209	\$309	
Single on-demand webinar	\$229	\$329	
Live + on-demand webinar bundle	\$249	\$449	
*12-month subscription. One price for 80+ live webinars and 100+ on-demand webinars.			<b>Total</b>

Resources & Reference Guides			
	ICBA Member	Non-Member	Cost
Audit Working Papers	\$599	\$799	
Bank Policies	Price varies—visit <a href="http://icba.org/education">icba.org/education</a>		
BSA/AML Video Training Series	\$699	\$899	
Check Your Ad	\$599	\$899	
Compliance Working Papers	\$599	\$799	
Professional Development Planner	\$499	\$2,499	
			<b>Total</b>

For more detailed information, visit [icba.org/education](http://icba.org/education) or call ICBA Education at 800-422-7285.